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13 UNITED STATES DISTRICT COURT  
14 NORTHERN DISTRICT OF CALIFORNIA  
15 OAKLAND DIVISION

16 ROANE HOLMAN,  
17 and all others similarly situated,

18 Plaintiffs,

19 v.

20 EXPERIAN INFORMATION SOLUTIONS,  
21 INC.; FINEX GROUP LLC,

22 Defendants.

Case No. CV-11-00180-CW

**STIPULATED PROTECTIVE  
ORDER FOR LITIGATION  
INVOLVING HIGHLY SENSITIVE  
CONFIDENTIAL INFORMATION  
AND/OR TRADE SECRETS**

1           1.     PURPOSES AND LIMITATIONS

2           Disclosure and discovery activity in this action are likely to involve production of  
3 confidential, proprietary, or private information for which special protection from public  
4 disclosure and from use for any purpose other than prosecuting this litigation may be warranted.  
5 Accordingly, the parties hereby stipulate to and petition the court to enter the following Stipulated  
6 Protective Order. The parties acknowledge that this Order does not confer blanket protections on  
7 all disclosures or responses to discovery and that the protection it affords from public disclosure  
8 and use extends only to the limited information or items that are entitled to confidential treatment  
9 under the applicable legal principles. The parties further acknowledge, as set forth in Section  
10 14.4, below, that this Stipulated Protective Order does not entitle them to file confidential  
11 information under seal; Civil Local Rule 79-5 sets forth the procedures that must be followed and  
12 the standards that will be applied when a party seeks permission from the court to file material  
13 under seal.

14           2.     DEFINITIONS

15           2.1     Challenging Party: a Party or Non-Party that challenges the designation of  
16 information or items under this Order.

17           2.2     “CONFIDENTIAL” Information or Items: information (regardless of how  
18 it is generated, stored or maintained) or tangible things that qualify for protection under Federal  
19 Rule of Civil Procedure 26(c).

20           2.3     Counsel (without qualifier): Outside Counsel of Record and House  
21 Counsel (as well as their support staff).

22           2.4     Designated House Counsel: House Counsel who seek access to “HIGHLY  
23 CONFIDENTIAL – ATTORNEYS’ EYES ONLY” information in this matter.

24           2.5     Designating Party: a Party or Non-Party that designates information or  
25 items that it produces in disclosures or in responses to discovery as “CONFIDENTIAL” or  
26 “HIGHLY CONFIDENTIAL – ATTORNEYS’ EYES ONLY.”

27           2.6     Disclosure or Discovery Material: all items or information, regardless of  
28 the medium or manner in which it is generated, stored, or maintained (including, among other

1 things, testimony, transcripts, and tangible things), that are produced or generated in disclosures  
2 or responses to discovery in this matter.

3           2.7     Expert: a person with specialized knowledge or experience in a matter  
4 pertinent to the litigation who (1) has been retained by a Party or its counsel to serve as an expert  
5 witness or as a consultant in this action, (2) is not a past or current employee of a Party or of a  
6 Party's competitor, and (3) at the time of retention, is not anticipated to become an employee of a  
7 Party or of a Party's competitor.

8           2.8     "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY"  
9 Information or Items: extremely sensitive "Confidential Information or Items," disclosure of  
10 which to another Party or Non-Party would create a substantial risk of serious harm that could not  
11 be avoided by less restrictive means.

12           2.9     House Counsel: attorneys who are employees of a party to this action.  
13 House Counsel does not include Outside Counsel of Record or any other outside counsel.

14           2.10    Non-Party: any natural person, partnership, corporation, association, or  
15 other legal entity not named as a Party to this action.

16           2.11    Outside Counsel of Record: attorneys who are not employees of a party to  
17 this action but are retained to represent or advise a party to this action and have appeared in this  
18 action on behalf of that party or are affiliated with a law firm which has appeared on behalf of  
19 that party.

20           2.12    Party: any party to this action, including all of its officers, directors,  
21 employees, consultants, retained experts, and Outside Counsel of Record (and their support  
22 staffs).

23           2.13    Producing Party: a Party or Non-Party that produces Disclosure or  
24 Discovery Material in this action.

25           2.14    Professional Vendors: persons or entities that provide litigation support  
26 services (e.g., photocopying, videotaping, translating, preparing exhibits or demonstrations, and  
27 organizing, storing, or retrieving data in any form or medium) and their employees and  
28 subcontractors.

2.15 Protected Material: any Disclosure or Discovery Material that is designated as “CONFIDENTIAL,” or as “HIGHLY CONFIDENTIAL – ATTORNEYS’ EYES ONLY.”

2.16 Receiving Party: a Party that receives Disclosure or Discovery Material from a Producing Party.

### 3. SCOPE

The protections conferred by this Stipulation and Order cover not only Protected Material (as defined above), but also (1) any information copied or extracted from Protected Material; (2) all copies, excerpts, summaries, or compilations of Protected Material; and (3) any testimony, conversations, or presentations by Parties or their Counsel that might reveal Protected Material. However, the protections conferred by this Stipulation and Order do not cover the following information: (a) any information that is in the public domain at the time of disclosure to a Receiving Party or becomes part of the public domain after its disclosure to a Receiving Party as a result of publication not involving a violation of this Order, including becoming part of the public record through trial or otherwise; and (b) any information known to the Receiving Party prior to the disclosure or obtained by the Receiving Party after the disclosure from a source who obtained the information lawfully and under no obligation of confidentiality to the Designating Party. Any use of Protected Material at trial shall be governed by a separate agreement or order.

### 4. DURATION

Even after final disposition of this litigation, the confidentiality obligations imposed by this Order shall remain in effect until a Designating Party agrees otherwise in writing or a court order otherwise directs. Final disposition shall be deemed to be the later of (1) dismissal of all claims and defenses in this action, with or without prejudice; and (2) final judgment herein after the completion and exhaustion of all appeals, rehearings, remands, trials, or reviews of this action, including the time limits for filing any motions or applications for extension of time pursuant to applicable law.

### 5. DESIGNATING PROTECTED MATERIAL

#### 5.1 Exercise of Restraint and Care in Designating Material for Protection.

1 Each Party or Non-Party that designates information or items for protection under this Order must  
2 take care to limit any such designation to specific material that qualifies under the appropriate  
3 standards. To the extent it is practical to do so, the Designating Party must designate for  
4 protection only those parts of material, documents, items, or oral or written communications that  
5 qualify – so that other portions of the material, documents, items, or communications for which  
6 protection is not warranted are not swept unjustifiably within the ambit of this Order.

7 Mass, indiscriminate, or routinized designations are prohibited. Designations that are  
8 shown to be clearly unjustified or that have been made for an improper purpose (e.g., to  
9 unnecessarily encumber or retard the case development process or to impose unnecessary  
10 expenses and burdens on other parties) expose the Designating Party to sanctions.

11 If it comes to a Designating Party's attention that information or items that it designated  
12 for protection do not qualify for protection at all or do not qualify for the level of protection  
13 initially asserted, that Designating Party must promptly notify all other parties that it is  
14 withdrawing the mistaken designation.

15 5.2 Manner and Timing of Designations. Except as otherwise provided in this  
16 Order (see, e.g., second paragraph of section 5.2(a) below), or as otherwise stipulated or ordered,  
17 Disclosure or Discovery Material that qualifies for protection under this Order must be clearly so  
18 designated before the material is disclosed or produced.

19 Designation in conformity with this Order requires:

20 (a) for information in documentary form (e.g., paper or electronic documents, but  
21 excluding transcripts of depositions or other pretrial or trial proceedings), that the Producing  
22 Party affix the legend "CONFIDENTIAL" or "HIGHLY CONFIDENTIAL – ATTORNEYS'  
23 EYES ONLY" to each page that contains protected material. If only a portion or portions of the  
24 material on a page qualifies for protection, the Producing Party also must clearly identify the  
25 protected portion(s) (e.g., by making appropriate markings in the margins) and must specify, for  
26 each portion, the level of protection being asserted.

27 A Party or Non-Party that makes original documents or materials available for inspection  
28 need not designate them for protection until after the inspecting Party has indicated which

1 material it would like copied and produced. During the inspection and before the designation, all  
2 of the material made available for inspection shall be deemed “HIGHLY CONFIDENTIAL –  
3 ATTORNEYS’ EYES ONLY.” After the inspecting Party has identified the documents it wants  
4 copied and produced, the Producing Party must determine which documents, or portions thereof,  
5 qualify for protection under this Order. Then, before producing the specified documents, the  
6 Producing Party must affix the appropriate legend (“CONFIDENTIAL” or “HIGHLY  
7 CONFIDENTIAL – ATTORNEYS’ EYES ONLY”) to each page that contains Protected  
8 Material. If only a portion or portions of the material on a page qualifies for protection, the  
9 Producing Party also must clearly identify the protected portion(s) (e.g., by making appropriate  
10 markings in the margins) and must specify, for each portion, the level of protection being  
11 asserted.

12 (b) for testimony given in deposition or in other pretrial or trial proceedings, that  
13 the Designating Party identify on the record, before the close of the deposition, hearing, or other  
14 proceeding, all protected testimony and specify the level of protection being asserted. When it is  
15 impractical to identify separately each portion of testimony that is entitled to protection and it  
16 appears that substantial portions of the testimony may qualify for protection, the Designating  
17 Party may invoke on the record (before the deposition, hearing, or other proceeding is concluded)  
18 a right to have up to 21 days to identify the specific portions of the testimony as to which  
19 protection is sought and to specify the level of protection being asserted. Only those portions of  
20 the testimony that are appropriately designated for protection within the 21 days shall be covered  
21 by the provisions of this Stipulated Protective Order. Alternatively, a Designating Party may  
22 specify, at the deposition or up to 21 days afterwards if that period is properly invoked, that the  
23 entire transcript shall be treated as “CONFIDENTIAL” or “HIGHLY CONFIDENTIAL –  
24 ATTORNEYS’ EYES ONLY.”

25 Parties shall give the other parties notice if they reasonably expect a deposition, hearing or  
26 other proceeding to include Protected Material so that the other parties can ensure that only  
27 authorized individuals who have signed the “Acknowledgment and Agreement to Be Bound”  
28 (Exhibit A) are present at those proceedings. The use of a document as an exhibit at a deposition

1 shall not in any way affect its designation as “CONFIDENTIAL” or “HIGHLY  
2 CONFIDENTIAL – ATTORNEYS’ EYES ONLY.”

3 Transcripts containing Protected Material shall have an obvious legend on the title page  
4 that the transcript contains Protected Material, and the title page shall be followed by a list of all  
5 pages (including line numbers as appropriate) that have been designated as Protected Material and  
6 the level of protection being asserted by the Designating Party. The Designating Party shall  
7 inform the court reporter of these requirements. Any transcript that is prepared before the  
8 expiration of a 21-day period for designation shall be treated during that period as if it had been  
9 designated “HIGHLY CONFIDENTIAL – ATTORNEYS’ EYES ONLY” in its entirety unless  
10 otherwise agreed. After the expiration of that period, the transcript shall be treated only as  
11 actually designated.

12 (c) for information produced in some form other than documentary and for any  
13 other tangible items, that the Producing Party affix in a prominent place on the exterior of the  
14 container or containers in which the information or item is stored the legend “CONFIDENTIAL”  
15 or “HIGHLY CONFIDENTIAL – ATTORNEYS’ EYES ONLY.” If only a portion or portions  
16 of the information or item warrant protection, the Producing Party, to the extent practicable, shall  
17 identify the protected portion(s) and specify the level of protection being asserted.

18 5.3 Inadvertent Failures to Designate. If timely corrected, an inadvertent failure  
19 to designate qualified information or items does not, standing alone, waive the Designating  
20 Party’s right to secure protection under this Order for such material. Upon timely correction of a  
21 designation, the Receiving Party must make reasonable efforts to assure that the material is  
22 treated in accordance with the provisions of this Order.

## 23 6. CHALLENGING CONFIDENTIALITY DESIGNATIONS

24 6.1 Timing of Challenges. Any Party or Non-Party may challenge a  
25 designation of confidentiality at any time. Unless a prompt challenge to a Designating Party’s  
26 confidentiality designation is necessary to avoid foreseeable, substantial unfairness, unnecessary  
27 economic burdens, or a significant disruption or delay of the litigation, a Party does not waive its  
28 right to challenge a confidentiality designation by electing not to mount a challenge promptly

1 after the original designation is disclosed.

2           6.2     Meet and Confer. The Challenging Party shall initiate the dispute  
3 resolution process by providing written notice of each designation it is challenging and describing  
4 the basis for each challenge. To avoid ambiguity as to whether a challenge has been made, the  
5 written notice must recite that the challenge to confidentiality is being made in accordance with  
6 this specific paragraph of the Protective Order. The parties shall attempt to resolve each challenge  
7 in good faith and must begin the process by conferring directly (in voice to voice dialogue; other  
8 forms of communication are not sufficient) within 14 days of the date of service of notice. In  
9 conferring, the Challenging Party must explain the basis for its belief that the confidentiality  
10 designation was not proper and must give the Designating Party an opportunity to review the  
11 designated material, to reconsider the circumstances, and, if no change in designation is offered,  
12 to explain the basis for the chosen designation. A Challenging Party may proceed to the next  
13 stage of the challenge process only if it has engaged in this meet and confer process first or  
14 establishes that the Designating Party is unwilling to participate in the meet and confer process in  
15 a timely manner.

16           6.3     Judicial Intervention. If the Parties cannot resolve a challenge without court  
17 intervention, the Designating Party shall file and serve a motion to retain confidentiality under  
18 Civil Local Rule 7 (and in compliance with Civil Local Rule 79-5, if applicable) within 21 days  
19 of the initial notice of challenge or within 14 days of the parties agreeing that the meet and confer  
20 process will not resolve their dispute, whichever is earlier.

21           Each such motion must be accompanied by a competent declaration affirming that  
22 the movant has complied with the meet and confer requirements imposed in the preceding  
23 paragraph. Failure by the Designating Party to make such a motion including the required  
24 declaration within 21 days (or 14 days, if applicable) shall automatically waive the confidentiality  
25 designation for each challenged designation. In addition, the Challenging Party may file a motion  
26 challenging a confidentiality designation at any time if there is good cause for doing so, including  
27 a challenge to the designation of a deposition transcript or any portions thereof. Any motion  
28 brought pursuant to this provision must be accompanied by a competent declaration affirming that

1 the movant has complied with the meet and confer requirements imposed by the preceding  
2 paragraph.

3 The burden of persuasion in any such challenge proceeding shall be on the  
4 Designating Party. Frivolous challenges and those made for an improper purpose (e.g., to harass  
5 or impose unnecessary expenses and burdens on other parties) may expose the Challenging Party  
6 to sanctions. Unless the Designating Party has waived the confidentiality designation by failing to  
7 file a motion to retain confidentiality as described above, all parties shall continue to afford the  
8 material in question the level of protection to which it is entitled under the Producing Party's  
9 designation until the court rules on the challenge.

## 10 7. ACCESS TO AND USE OF PROTECTED MATERIAL

11 7.1 Basic Principles. A Receiving Party may use Protected Material that is  
12 disclosed or produced by another Party or by a Non-Party in connection with this case only for  
13 prosecuting, defending, or attempting to settle this litigation. Such Protected Material may be  
14 disclosed only to the categories of persons and under the conditions described in this Order.  
15 When the litigation has been terminated, a Receiving Party must comply with the provisions of  
16 section 15 below (FINAL DISPOSITION).

17 Protected Material must be stored and maintained by a Receiving Party at a  
18 location and in a secure manner that ensures that access is limited to the persons authorized under  
19 this Order.

20 7.2 Disclosure of "CONFIDENTIAL" Information or Items. Unless otherwise  
21 ordered by the court or permitted in writing by the Designating Party, a Receiving Party may  
22 disclose any information or item designated "CONFIDENTIAL" only to:

23 (a) the Receiving Party's Outside Counsel of Record in this action, as well as  
24 employees of said Outside Counsel of Record to whom it is reasonably necessary to disclose the  
25 information for this litigation and who have signed the "Acknowledgment and Agreement to Be  
26 Bound" that is attached hereto as Exhibit A;

27 (b) the officers, directors, and employees (including House Counsel) of the  
28 Receiving Party to whom disclosure is reasonably necessary for this litigation and who have

signed the “Acknowledgment and Agreement to Be Bound” (Exhibit A);

(c) Experts (as defined in this Order) of the Receiving Party to whom disclosure is reasonably necessary for this litigation and who have signed the “Acknowledgment and Agreement to Be Bound” (Exhibit A);

(d) the court and its personnel;

(e) court reporters and their staff, professional jury or trial consultants, and Professional Vendors to whom disclosure is reasonably necessary for this litigation and who have signed the “Acknowledgment and Agreement to Be Bound” (Exhibit A);

(f) during their depositions, witnesses in the action to whom disclosure is reasonably necessary and who have signed the “Acknowledgment and Agreement to Be Bound” (Exhibit A), unless otherwise agreed by the Designating Party or ordered by the court. Pages of transcribed deposition testimony or exhibits to depositions that reveal Protected Material must be separately bound by the court reporter and may not be disclosed to anyone except as permitted under this Stipulated Protective Order.

(g) the author or recipient of a document containing the information or a custodian or other person who otherwise possessed or knew the information.

7.3 Disclosure of “HIGHLY CONFIDENTIAL – ATTORNEYS’ EYES ONLY” Information or Items. Unless otherwise ordered by the court or permitted in writing by the Designating Party, a Receiving Party may disclose any information or item designated “HIGHLY CONFIDENTIAL – ATTORNEYS’ EYES ONLY” only to:

(a) the Receiving Party’s Outside Counsel of Record in this action, as well as employees of said Outside Counsel of Record to whom it is reasonably necessary to disclose the information for this litigation and who have signed the “Acknowledgment and Agreement to Be Bound” that is attached hereto as Exhibit A;

(b) Designated House Counsel of the Receiving Party (1) who has no involvement in competitive decision-making, (2) to whom disclosure is reasonably necessary for this litigation, (3) who has signed the “Acknowledgment and Agreement to Be Bound” (Exhibit A), and (4) as to whom the procedures set forth in paragraph 7.4(a)(1), below, have been followed;

(c) Experts of the Receiving Party (1) to whom disclosure is reasonably necessary for this litigation, (2) who have signed the “Acknowledgment and Agreement to Be Bound” (Exhibit A), and (3) as to whom the procedures set forth in paragraph 7.4(a)(2), below, have been followed;

(d) the court and its personnel;

(e) court reporters and their staff, professional jury or trial consultants, and Professional Vendors to whom disclosure is reasonably necessary for this litigation and who have signed the “Acknowledgment and Agreement to Be Bound” (Exhibit A); and

(f) the author or recipient of a document containing the information or a custodian or other person who otherwise possessed or knew the information.

7.4 Procedures for Approving or Objecting to Disclosure of “HIGHLY CONFIDENTIAL – ATTORNEYS’ EYES ONLY” Information or Items to Designated House Counsel or Experts.

(a)(1) Unless otherwise ordered by the court or agreed to in writing by the Designating Party, a Party that seeks to disclose to Designated House Counsel any information or item that has been designated “HIGHLY CONFIDENTIAL – ATTORNEYS’ EYES ONLY” pursuant to paragraph 7.3(b) first must make a written request to the Designating Party that (1) sets forth the full name of the Designated House Counsel and the city and state of his or her residence, and (2) describes the Designated House Counsel’s current and reasonably foreseeable future primary job duties and responsibilities in sufficient detail to determine if House Counsel is involved, or may become involved, in any competitive decision-making.

(a)(2) Unless otherwise ordered by the court or agreed to in writing by the Designating Party, a Party that seeks to disclose to an Expert (as defined in this Order) any information or item that has been designated “HIGHLY CONFIDENTIAL – ATTORNEYS’ EYES ONLY” pursuant to paragraph 7.3(c) first must make a written request to the Designating Party that (1) identifies the general categories of “HIGHLY CONFIDENTIAL – ATTORNEYS’ EYES ONLY” information that the Receiving Party seeks permission to disclose to the Expert, (2) sets forth the full name of the Expert and the city and state of his or her primary residence, (3)

1 attaches a copy of the Expert's current resume, (4) identifies the Expert's current employer(s), (5)  
2 identifies each person or entity from whom the Expert has received compensation or funding for  
3 work in his or her areas of expertise or to whom the expert has provided professional services,  
4 including in connection with a litigation, at any time during the preceding five years, and (6)  
5 identifies (by name and number of the case, filing date, and location of court) any litigation in  
6 connection with which the Expert has offered expert testimony, including through a declaration,  
7 report, or testimony at a deposition or trial, during the preceding five years.

8 (b) A Party that makes a request and provides the information specified in the  
9 preceding respective paragraphs may disclose the subject Protected Material to the identified  
10 Designated House Counsel or Expert unless, within 14 days of delivering the request, the Party  
11 receives a written objection from the Designating Party. Any such objection must set forth in  
12 detail the grounds on which it is based.

13 (c) A Party that receives a timely written objection must meet and confer with the  
14 Designating Party (through direct voice to voice dialogue) to try to resolve the matter by  
15 agreement within seven days of the written objection. If no agreement is reached, the Party  
16 seeking to make the disclosure to Designated House Counsel or the Expert may file a motion as  
17 provided in Civil Local Rule 7 (and in compliance with Civil Local Rule 79-5, if applicable)  
18 seeking permission from the court to do so. Any such motion must describe the circumstances  
19 with specificity, set forth in detail the reasons why the disclosure to Designated House Counsel or  
20 the Expert is reasonably necessary, assess the risk of harm that the disclosure would entail, and  
21 suggest any additional means that could be used to reduce that risk. In addition, any such motion  
22 must be accompanied by a competent declaration describing the parties' efforts to resolve the  
23 matter by agreement (i.e., the extent and the content of the meet and confer discussions) and  
24 setting forth the reasons advanced by the Designating Party for its refusal to approve the  
25 disclosure.

26 In any such proceeding, the Party opposing disclosure to Designated House  
27 Counsel or the Expert shall bear the burden of proving that the risk of harm that the disclosure  
28 would entail (under the safeguards proposed) outweighs the Receiving Party's need to disclose

1 the Protected Material to its Designated House Counsel or Expert.

2 8. PROTECTED MATERIAL SUBPOENAED OR ORDERED PRODUCED IN  
 3 OTHER LITIGATION

4 If a Party is served with a subpoena or a court order issued in other litigation that  
 5 compels disclosure of any information or items designated in this action as “CONFIDENTIAL”  
 6 or “HIGHLY CONFIDENTIAL – ATTORNEYS’ EYES ONLY,” that Party must:

7 (a) promptly notify in writing the Designating Party. Such notification shall  
 8 include a copy of the subpoena or court order;

9 (b) promptly notify in writing the party who caused the subpoena or order to issue  
 10 in the other litigation that some or all of the material covered by the subpoena or order is subject  
 11 to this Protective Order. Such notification shall include a copy of this Stipulated Protective Order;  
 12 and

13 (c) cooperate with respect to all reasonable procedures sought to be pursued by the  
 14 Designating Party whose Protected Material may be affected.

15 If the Designating Party timely seeks a protective order, the Party served with the  
 16 subpoena or court order shall not produce any information designated in this action as  
 17 “CONFIDENTIAL” or “HIGHLY CONFIDENTIAL – ATTORNEYS’ EYES ONLY” before a  
 18 determination by the court from which the subpoena or order issued, unless the Party has obtained  
 19 the Designating Party’s permission. The Designating Party shall bear the burden and expense of  
 20 seeking protection in that court of its confidential material – and nothing in these provisions  
 21 should be construed as authorizing or encouraging a Receiving Party in this action to disobey a  
 22 lawful directive from another court.

23 9. A NON-PARTY’S PROTECTED MATERIAL SOUGHT TO BE PRODUCED  
 24 IN THIS LITIGATION

25 (a) The terms of this Order are applicable to information produced by a Non-Party  
 26 in this action and designated as “CONFIDENTIAL” or “HIGHLY CONFIDENTIAL –  
 27 ATTORNEYS’ EYES ONLY”. Such information produced by Non-Parties in connection with  
 28 this litigation is protected by the remedies and relief provided by this Order. Nothing in these

provisions should be construed as prohibiting a Non-Party from seeking additional protections.

(b) In the event that a Party is required, by a valid discovery request, to produce a Non-Party's confidential information in its possession, and the Party is subject to an agreement with the Non-Party not to produce the Non-Party's confidential information, then the Party shall:

1. promptly notify in writing the Requesting Party and the Non-Party that some or all of the information requested is subject to a confidentiality agreement with a Non-Party;

2. promptly provide the Non-Party with a copy of the Stipulated Protective Order in this litigation, the relevant discovery request(s), and a reasonably specific description of the information requested; and

3. make the information requested available for inspection by the Non-Party.

(c) If the Non-Party fails to object or seek a protective order from this court within 14 days of receiving the notice and accompanying information, the Receiving Party may produce the Non-Party's confidential information responsive to the discovery request. If the Non-Party timely seeks a protective order, the Receiving Party shall not produce any information in its possession or control that is subject to the confidentiality agreement with the Non-Party before a determination by the court. Absent a court order to the contrary, the Non-Party shall bear the burden and expense of seeking protection in this court of its Protected Material.

#### 10. UNAUTHORIZED DISCLOSURE OF PROTECTED MATERIAL

If a Receiving Party learns that, by inadvertence or otherwise, it has disclosed Protected Material to any person or in any circumstance not authorized under this Stipulated Protective Order, the Receiving Party must immediately (a) notify in writing the Designating Party of the unauthorized disclosures, (b) use its best efforts to retrieve all unauthorized copies of the Protected Material, (c) inform the person or persons to whom unauthorized disclosures were made of all the terms of this Order, and (d) request such person or persons to execute the "Acknowledgment and Agreement to Be Bound" that is attached hereto as Exhibit A.

#### 11. INADVERTENT PRODUCTION OF PRIVILEGED OR OTHERWISE

1 PROTECTED MATERIAL

2           When a Producing Party gives notice to Receiving Parties that certain  
3 inadvertently produced material is subject to a claim of privilege or other protection, the  
4 obligations of the Receiving Parties are those set forth in Federal Rule of Civil Procedure  
5 26(b)(5)(B). This provision is not intended to modify whatever procedure may be established in  
6 an e-discovery order that provides for production without prior privilege review. Pursuant to  
7 Federal Rule of Evidence 502(d) and (e), insofar as the parties reach an agreement on the effect of  
8 disclosure of a communication or information covered by the attorney-client privilege or work  
9 product protection, the parties may incorporate their agreement in the stipulated protective order  
10 submitted to the court.

11           12. MISCELLANEOUS

12           12.1 Right to Further Relief. Nothing in this Order abridges the right of any  
13 person to seek its modification by the court in the future.

14           12.2 Right to Assert Other Objections. By stipulating to the entry of this  
15 Protective Order, no Party waives any right it otherwise would have to object to disclosing or  
16 producing any information or item on any ground not addressed in this Stipulated Protective  
17 Order. Similarly, no Party waives any right to object on any ground to use in evidence of any of  
18 the material covered by this Protective Order.

19           12.3 Export Control. Disclosure of Protected Material shall be subject to all  
20 applicable laws and regulations relating to the export of technical data contained in such  
21 Protected Material, including the release of such technical data to foreign persons or nationals in  
22 the United States or elsewhere. The Producing Party shall be responsible for identifying any such  
23 controlled technical data, and the Receiving Party shall take measures necessary to ensure  
24 compliance.

25           12.4 Filing Protected Material. Without written permission from the Designating  
26 Party or a court order secured after appropriate notice to all interested persons, a Party may not  
27 file in the public record in this action any Protected Material. A Party that seeks to file under seal  
28 any Protected Material must comply with Civil Local Rule 79-5. Protected Material may only be

1 filed under seal pursuant to a court order authorizing the sealing of the specific Protected Material  
2 at issue. Pursuant to Civil Local Rule 79-5, a sealing order will issue only upon a request  
3 establishing that the Protected Material at issue is privileged, protectable as a trade secret, or  
4 otherwise entitled to protection under the law. If a Receiving Party's request to file Protected  
5 Material under seal pursuant to Civil Local Rule 79-5(d) is denied by the court, then the  
6 Receiving Party may file the Protected Material in the public record pursuant to Civil Local Rule  
7 79-5(e) unless otherwise instructed by the court.

8 13. FINAL DISPOSITION

9 Within 60 days after the final disposition of this action, as defined in paragraph 4,  
10 each Receiving Party must return all Protected Material to the Producing Party or destroy such  
11 material. As used in this subdivision, "all Protected Material" includes all copies, abstracts,  
12 compilations, summaries, and any other format reproducing or capturing any of the Protected  
13 Material. Whether the Protected Material is returned or destroyed, the Receiving Party must  
14 submit a written certification to the Producing Party (and, if not the same person or entity, to the  
15 Designating Party) by the 60 day deadline that (1) identifies (by category, where appropriate) all  
16 the Protected Material that was returned or destroyed and (2) affirms that the Receiving Party has  
17 not retained any copies, abstracts, compilations, summaries or any other format reproducing or  
18 capturing any of the Protected Material. Notwithstanding this provision, Counsel are entitled to  
19 retain an archival copy of all pleadings, motion papers, trial, deposition, and hearing transcripts,  
20 legal memoranda, correspondence, deposition and trial exhibits, expert reports, attorney work  
21 product, and consultant and expert work product, even if such materials contain Protected  
22 Material. Any such archival copies that contain or constitute Protected Material remain subject to  
23 this Protective Order as set forth in Section 4 (DURATION).

1 IT IS SO STIPULATED, THROUGH COUNSEL OF RECORD.

2 Dated: May , 2011

ANDERSON, OGILVIE & BREWER LLP

3  
4 By: \_\_\_\_\_  
Andrew J. Ogilvie

5 Attorney for Plaintiff

6 Dated: May , 2011

JONES DAY

7  
8 By: \_\_\_\_\_  
Michael G. Morgan

9 Attorney for Defendant,  
10 EXPERIAN INFORMATION SOLUTIONS,  
11 INC.

12 Dated: May , 2011


LAW OFFICES OF CARL A. SUNDHOLM

13 By: \_\_\_\_\_  
14 Carl A. Sundholm

15 Attorney for Defendant,  
16 FINEX GROUP LLC.

17 PURSUANT TO STIPULATION, IT IS SO ORDERED.

18 Dated: \_ 5/11/11 \_

19   
The Honorable Claudia Wilken  
United States District Court Judge

**EXHIBIT A**

**ACKNOWLEDGMENT AND AGREEMENT TO BE BOUND**

I, \_\_\_\_\_ [print or type full name], of \_\_\_\_\_  
 [print or type full address], declare under penalty of perjury that I have read in its entirety and  
 understand the Stipulated Protective Order that was issued by the United States District Court for  
 the Northern District of California on \_\_\_\_\_ [date] in the case of *Holman v. Experian*  
*Information Solutions, Inc.; Finex Group LLC*, CV-11-00180 CW (N.D. Cal.). I agree to comply  
 with and to be bound by all the terms of this Stipulated Protective Order and I understand and  
 acknowledge that failure to so comply could expose me to sanctions and punishment in the nature  
 of contempt. I solemnly promise that I will not disclose in any manner any information or item  
 that is subject to this Stipulated Protective Order to any person or entity except in strict  
 compliance with the provisions of this Order.

I further agree to submit to the jurisdiction of the United States District Court for the  
 Northern District of California for the purpose of enforcing the terms of this Stipulated Protective  
 Order, even if such enforcement proceedings occur after termination of this action.

I hereby appoint \_\_\_\_\_ [print or type full name] of  
 \_\_\_\_\_ [print or type full address and telephone  
 number] as my California agent for service of process in connection with this action or any  
 proceedings related to enforcement of this Stipulated Protective Order.

Date: \_\_\_\_\_

City and State where sworn and signed: \_\_\_\_\_

Printed name: \_\_\_\_\_  
 [printed name]

Signature: \_\_\_\_\_  
 [signature]

SVI-91365v1